



TOWN OF KENTVILLE INVESTMENT ADVISORY COMMITTEE

Meeting Minutes: May 14, 2025

Town Hall, 354 Main Street, Kentville Nova Scotia

CALL TO ORDER AND ROLL CALL

This meeting was held in Council Chambers and was called to order by chair Cate Savage at 8:36 am.

PRESENT

Councilor Cate Savage (Chair), Deputy Mayor Deb Crowell, Investment Advisor Chris MacRae, Logan Morse, Director Wanda Matthews, Recording Secretary Jennifer West.

REGRETS

Chris Maynard, Interim CAO Kevin Matheson

APPROVAL OF THE AGENDA

It was moved by Debra Crowell and Logan Morse
That the agenda of May 14, 2025 be approved as amended.

MOTION CARRIED

APPROVAL OF THE MINUTES

Next meeting, share March and April (and May) minutes with committee for approval.

BUSINESS ARISING FROM THE MINUTES / OLD BUSINESS

None.

NEW BUSINESS

Value of portfolio as of April 30, 2025, \$13,805,627

Investment Advisor Chris MacRae reviewed his report and a market update. Discussion of impact of Trump administration politics. Review of portfolio activity. He explained the purpose and value of rebalancing stocks.

It was moved by Logan Morse and Deb Crowell

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Minutes approved June 11 2025

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That the committee accept the reports as presented.

Motion Carried

NEXT MEETING DATE

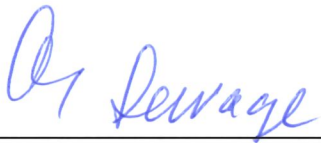
The next meeting was scheduled for Wednesday June 11, 2025 at 8:30 a.m.

ADJOURNMENT

It was moved

That the May 14, 2025 meeting of the Investment Committee be adjourned at 9:02 a.m.

MOTION CARRIED



Cate Savage, Chairperson



Jennifer West, Recording Secretary